



Link Intime India Pvt. Ltd.  
CIN : U67190MH1999PTC118368  
C- 101, 247 Park, L.B.S. Marg,  
Vikhroli (West), Mumbai - 400 083.  
Tel. : +91 22 4918 6000  
Fax : +91 22 4918 6060  
E-mail : mumbai@linkintime.co.in  
Website : www.linkintime.co.in

## CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: April 11, 2022

To,

**The Board of Directors,  
Kaynes Technology India [Private] Limited**  
23-25, Belagola, Food Industrial Estate,  
Metagalli P O, Mysore – 570016,  
Karnataka, India

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Offer”) of Kaynes Technology India [Private] Limited (the “Company”)**

We, Link Intime India Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Karnataka at Bangalore (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name: **Link Intime India Private Limited**



Logo:

Address: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West, Mumbai – 400 083 Maharashtra, India

Telephone Number: +91 22 4918 6200

Website: www.linkintime.co.in

E-mail: kaynes.ipo@linkintime.co.in

Investor Grievance Email: kaynes.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“BRLMs”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For and on behalf of Link Intime India Private Limited**



**Authorized signatory**

Name: Dnyanesh Gharote

**Encl:** As above

CC:

**DAM Capital Advisors Limited**  
*(Formerly IDFC Securities Limited)*  
One BKC, Tower C, 15<sup>th</sup> Floor,  
Unit No. 1511, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051,  
Maharashtra, India

**IIFL Securities Limited**  
IIFL Centre, Kamala City,  
Senapati Bapat Marg,  
Lower Parel (W),  
Mumbai - 400013,  
Maharashtra, India

(DAM Capital Advisors Limited and IIFL Securities Limited Along with any other book running lead managers which may be appointed in connection with the Offer, the “BRLMs”.)

**Domestic Legal Counsel to the BRLMs**



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Website : [www.linkintime.co.in](http://www.linkintime.co.in)

**M/s. Crawford Bayley & Co.**

State Bank Building, 4th Floor,

NGN Vaidya Marg,

Fort, Mumbai - 400 023

**Domestic Legal Counsel to the Company**

**J Sagar & Associates**

Sandstone Crest, Opposite Park, Plaza Hotel

Sushant Lok - 1, Gurgaon 122 009

Haryana

**International Legal Counsel**

**Hogan Lovells Lee & Lee**

50, Collyer Quay

#10-01 OUE, Bayfront

Singapore 049321

#### Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A.
4. If applied for renewal, date of application:	N.A.
5. Any communication from SEBI prohibiting <b>Link Intime India Private Limited</b> from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	NIL
8. Period up to which registration/ renewal fees has been paid	Permanent Registration / 05.05.2023

